

<b>Code</b>	<b>PPI</b>
<b>Company name</b>	Pacific Infrastructure Project Development and Investment Corporation
<b>Date</b>	03/17/2016
<b>Subject</b>	Report on the use of capital

**Content:**

Pacific Infrastructure Project Development and Investment Corporation reported the use of capital as follows:

**I. Information on the public offering:**

1. Stock: Stock of Pacific Infrastructure Project Development and Investment Corporation
2. Stock type: common stock
3. Par value: VND10,000
4. Number of shares registered for public offering: 20,039,242 shares
5. Total estimated mobilized capital: VND200,392,420,000.

**II. Result of public offering:**

1. Number of shares distributed: 18,232,160 shares
2. Total mobilized proceeds from public offering: VND182,321,600,000.
3. Total expense: VND2,668,050,000.
4. Net proceeds from public offering: VND179,653,550,000.

**III. Report on the disbursement of proceeds:**

The net proceeds was used for construction works and real estate projects as follows:

No.	Description	Amount (VND)
1	Construction cost for Ben Luc Long Thanh Highway	120,200,000,000
2	Construction cost Thu Thua Road – Binh Thanh – Hoa Khanh	30,000,000,000
3	Investment in PPI Tower Project	20,000,000,000
4	Preparation cost for National Highway 62 BOT Project	9,453,550,000
	Total	179,653,550,000